**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC134”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 July 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC134

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 27 July 2018 of …% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 July 2022

**Books Close Date(s)** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 27 July 2018

**Date Convention** Following

**Interest Commencement Date** 27 July 2018

**First Interest Payment Date** 27 October 2018

**Call / Step Up Date** 27 July 2020

**ISIN No.** ZAG000152851

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC134%20Pricing%20Supplement%2027072018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC134%20Pricing%20Supplement%2027072018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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